

LEGAL NOTICE

STATE OF LOUISIANA, OFFICE OF CONSERVATION, BATON ROUGE, LOUISIANA.

In accordance with the laws of the State of Louisiana, and with particular reference to the provisions of Title 30 of Louisiana Revised Statutes of 1950, a public hearing will be held in the Hearing Room, 1st Floor, LaSalle Building, 617 North 3rd Street, Baton Rouge, Louisiana, at 9:30 a.m. on **THURSDAY, NOVEMBER 6, 2008**, upon the application of **WILL-DRILL PRODUCTION CO., INC.**

At such hearing the Commissioner of Conservation will consider evidence relative to the issuance of Orders pertaining to the following matters relating to the **Upper Hosston Formation, Reservoir A, the Lower Hosston Formation, Reservoirs A and B, the Cotton Valley Formation, Reservoirs A and B, and the Haynesville Zone, Reservoir B**, in the Belle Bower Field, DeSoto Parish, Louisiana.

1. To dissolve one (1) drilling and production unit established for the Lower Hosston Formation, Reservoir A, pursuant to Office of Conservation Order No. 312-D, effective December 16, 1977, being the unit designated L HOSS RA SUH.
2. To dissolve one (1) drilling and production unit established for the Cotton Valley Formation, Reservoir A, pursuant to Order No. 312-E, effective December 16, 1977, being the unit designated CV RA SUH.
3. To establish three (3) additional drilling and production units for the exploration for and production of gas and condensate from the Lower Hosston Formation, Reservoir B.
4. To establish three (3) drilling and production units for the exploration for and production of gas and condensate from the Cotton Valley Formation, Reservoir B.
5. To establish three (3) drilling and production units for the exploration for and production of gas and condensate from the Haynesville Formation, Reservoir B.
6. To force pool and integrate all of the separately owned tracts, mineral leases and other property interests located within the proposed units for the Lower Hosston Formation, Reservoir B, the Cotton Valley Formation, Reservoir B, and the Haynesville Zone, Reservoir B, in accordance with Section 10, Title 30 of the Louisiana Revised Statutes of 1950, with each tract sharing in unit production on a surface acreage basis of participation.
7. To provide for the downhole or well bore combination of hydrocarbons from the Upper Hosston Formation, Reservoir A, the Lower Hosston Formation, Reservoir B, the Cotton Valley Formation, Reservoir B, and the Haynesville Zone, Reservoir B, with respect to the units designated U HOSS RA SUL, L HOSS RB SUC, CV RB SUC, HA RB SUA U HOSS RA SUM, L HOSS RB SUD, CV RB SUD, HA RB SUB, U HOSS RA SUN, L HOSS RB SUE, CV RB SUE and HA RB SUC, to the extent the configuration and ownership within said units is the same.
8. To designate unit wells and unit operators, as appropriate.
9. To extend to the proposed units the field rules established for the Lower Hosston Formation, Reservoir B and the Cotton Valley Formation, Reservoir B, by existing orders, except to the extent inconsistent herewith.
10. To establish field rules for the Haynesville Zone, Reservoir B, to provide that wells be located no closer than 330 feet from any unit line and that there be not less than 660 feet between wells drilling to, completed in, or for which a permit has been issued to said zone.
11. To provide that with respect to future horizontal wells drilled to the Haynesville Zone, Reservoir B, in the proposed units, where the horizontal portion of the well is cased and cemented back above the top of the Haynesville Zone, Reservoir B, the distance to any unit boundary will be calculated based on the distance to the nearest perforations in the well, and not based on the penetration point of terminus.
12. To consider such other matters as may be pertinent.

The Upper Hosston Formation, Reservoir A was defined in Order No. 312-C, effective December 16, 1977.

The Lower Hosston Formation was defined in Order No. 312-D, effective December 16, 1977.

The Cotton Valley Formation, Reservoir B was defined in Order No. 312-E-1, effective January 29, 2008.

The Haynesville Formation is to be defined as the stratigraphic equivalent of that gas and condensate producing interval occurring between the depths of 9,800' and 11,256' (electric log measurements) in the Comstock Oil & Gas-LA LLC-Caraway Estate No. 2 Well located in Section 20, Township 12 North, Range 16 West.

Plats are available for inspection in the Office of Conservation in **Baton Rouge and Shreveport**, Louisiana.

www.dnr.state.la.us/CONS/CONSEREN/hearings/pubhearings.htm.

All parties having interest therein shall take notice thereof.

BY ORDER OF:

JAMES H. WELSH
COMMISSIONER OF CONSERVATION

Baton Rouge, LA

9/30/08;10/3/08

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IF ACCOMMODATIONS ARE REQUIRED UNDER AMERICANS WITH DISABILITIES ACT, PLEASE ADVISE THE OFFICE OF CONSERVATION-ENGINEERING DIVISION AT P.O. BOX 94275, BATON ROUGE, LA 70804-9275 IN WRITING WITHIN TEN (10) WORKING DAYS OF THE HEARING DATE.